

June 28, 2021

The City of San Diego
Real Estate Assets Department
Attention: Real Estate Assets Director
1200 Third Avenue, Suite 1700, MS 51 A
San Diego, CA 92101-4155

RE: Notice of Assignment of City of San Diego Telecommunications Lease with Mobilitie Investments III, LLC ("M3"), dated as of May 1, 2017, in respect of the real property commonly known as Silverwing Recreation Center

Site ID: 3CA36516

To Real Estate Assets Director of the City of San Diego:

M3 intends to complete a restructuring (the "**Restructuring**"), the result of which will be that M3 will assign all of its rights and interest in the Agreement (as defined below) to its affiliate, Mobilitie Investments III-A, LLC, a Delaware limited liability company (the "**Assignee**"). The Assignee was formed as a wholly owned subsidiary of M3. In connection with the Restructuring, the Assignee will, following the assignment of the Agreement to it, experience a change in ownership whereby it will become a direct subsidiary of one of its current indirect owners.

M3, amongst other certain entities affiliated with M3, intends to enter into an Investment Agreement with an affiliate of BAI Communications ("**Buyer**"), pursuant to which Buyer will purchase all of the membership interests in Assignee, among other entities (the "**Recapitalization Transaction**"). The Recapitalization Transaction is expected to close in about ninety (90) days. The Restructuring described above is being completed in anticipation of the Recapitalization Transaction; accordingly, the assignment of the Agreement in connection with the Restructuring will become completely effective upon the closing of the Recapitalization Transaction.

Under the terms of that certain City of San Diego Telecommunications by and between M3 and the City of San Diego, dated as of May 1, 2017 and to the extent applicable, any amendments, exhibits, schedules, appendices, statements of work, and other agreements executed by the parties in connection therewith (collectively, the "**Agreement**"), notice to the City of San Diego is required 30 days prior to an assignment thereunder.

Therefore, M3 hereby gives such notice.

If you have any questions regarding the above, please contact Chris Glass, General Counsel of Mobilitie, at (949) 999-5773 or via email at chris@mobilitie.com.

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Best Regards,

Mobilitie Investments III, LLC

By: Mobilitie Management, LLC

Its: Manager

DocuSigned by:

By:

Chris Glass

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Name: Chris Glass

Title: SVP and General Counsel